

28 January 2014

ASX Announcement



Change of Address

Falcon Minerals Limited (ASX: FCN) advises that, as from 29 January 2014, its principal place of business is:

Level 1, 8 Colin Street
West Perth
Western Australia 6005

Our phone, facsimile and postal address remain the same.

Phone: 08 9382 1596
Fax: 08 9382 4637
Postal Address: PO Box 8319 Subiaco East WA 6008

For further information please contact:

A handwritten signature in black ink, appearing to read "Ron Smit", with a long horizontal stroke extending to the right.

Ron Smit
Managing Director
www.falconminerals.com.au