

28 January 2014

Expiry of unlisted stock options

IMX Resources Limited advises that the following unlisted stock options have expired unexercised:

- 550,000 unlisted stock options at A\$0.568
- 500,000 unlisted stock options at A\$0.52



JOHN NITSCHKE

Acting Managing Director

For further information, please contact:

John Nitschke

Acting Managing Director

Tel: +61 8 9388 7877

E: jnitschke@imxres.com.au

Phil Hoskins

Chief Financial Officer

Tel: +61 8 9388 9388 7877

E: phoskins@imxres.com.au