TIGERS REALM COAL
ACN 146 752 561 LIMITED

29 January 2014

Kate Kidson
Principal Adviser, Listings Compliance (Melbourne)
Australian Securities Exchange Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Kate

**Tigers Realm Coal Limited (ASX Code: TIG)**
**Request for Continuation of Voluntary Suspension**

Further to the Tigers Realm Coal Limited (***TIG***) release on 23 January 2014 under the heading "Tigers Realm Coal Limited announces changes to the proposed capital raising package announced on 12 December 2013" and in particular the conditional commitments made by Placees under the Parallel Placement as advised on 12 December 2013.

TIG is currently seeking reconfirmation from the Placees in respect of their conditional commitments in light of the amendments to the funding package described in the 23 January 2014 announcement.

In accordance with Listing Rule 17.2 we request ASX to continue the suspension of our ordinary shares from trading.

In support of this request we advise:

- the continued suspension is sought because the Placees need time to consider the changes and advise the Company. In turn, the Company needs to assess any implications arising from Placees' advice
- we expect the suspension to last five business days
- the additional time should enable the Company to receive advice from the Placees and then finalise the Parallel Placement
- we are not aware of any reason why our ordinary shares should not continue to be suspended

Yours sincerely

**David Forsyth**
**Company Secretary**