



Greencross Vets

31 January 2014

Ms Lisa Banh
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email: lisa.banh@asx.com.au

Dear Lisa

SECTION 708A(5)(e) Cleansing Notice

On 14 November 2013, Greencross Limited (Greencross) (ASX: GXL) announced that it was issuing 52,574,753 shares (New Shares) to shareholders of Mammoth Pet Holdings Pty Limited (Mammoth) as consideration for the acquisition of all of the shares in Mammoth (Acquisition).

This notice is given by Greencross under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act).

Greencross advises that:

1. it today issued the New Shares in accordance with the Acquisition announced on 14 November 2013;
2. the New Shares were issued by Greencross without disclosure under Part 6D.2 of the Act;
3. this notice is being given under section 708A(5)(e) of the Act;
4. as a disclosing entity, Greencross is subject to regular reporting and disclosure obligations;
5. as at the date of this notice, Greencross has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to Greencross; and
 - b) section 674 of the Act; and
6. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act.

Yours faithfully
GREENCROSS LIMITED

Wesley Coote
Company Secretary