

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX") MONDAY, 10 FEBRUARY 2014

INTERIM DIVIDEND FOR FY2014

- 1. The Board of Directors of Bentham IMF Limited is pleased to declare an interim fully franked dividend of 5 cents per share for the year ending 30 June 2014.
- 2. The specific details of the dividend are as follows:
 - a) The shares will trade ex dividend on 17 March 2014;
 - b) The record date for the dividend is 21 March 2014; and
 - c) The dividend will be paid on 4 April 2014.

Diane Jones

Chief Operating Officer