



RKS CONSOLIDATED LIMITED

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11 February 2014

ASX ANNOUNCEMENT

RE: Board Changes

The Directors of RKS Consolidated Limited ("RKS") wish to advise that Mr. Peter Dykes has been appointed as the Chairman, effective immediately.

Mr. Robert Spano will continue as a Non-Executive Director of RKS.

In addition, Mr. Anthony Dunlop has been appointed as a Non-Executive Director of RKS, effective immediately.

Mr. Dunlop has 25 years of banking, finance and corporate advisory experience in Australia, Hong Kong, China, New Zealand, South Africa and the USA.

Beginning his corporate finance career with ABN AMRO, Mr. Dunlop has held board and group executive roles with asset based financiers Interlease Capital and RentWorks Limited (a leading non-bank operating lease provider with operations expanded across four countries - renamed Alleasing Finance Australia Limited in 2005).

Mr. Dunlop has extensive experience in debt and equity capital markets, new product development, wholesale funding and risk management. Mr. Dunlop has an established banking and private capital network in Australia, Hong Kong and mainland China and has advised numerous ASX listed and private entities in the resources, agriculture and technology sectors.

Yours faithfully

Peter Dykes
Chairman