

ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

Rural Funds Management Ltd ABN 65 077 492 838 AFSL 226701

Level 2, 2 King Street Deakin ACT 2600 Locked Bag 150 Kingston ACT 2604

F 02 6281 5077

E management@ruralfunds.com.au

W www.ruralfunds.com.au

Rural Funds Group ARSN 112 951 578 (the Trust) Implementation of merger

The RFM Chicken Investment Fund ARSN 105 754 461 (CIF) and the RFM Australian Wine Fund ARSN 099 573 485 (AWF) were merged with RFM RiverBank to form the Trust on 19 December 2013 (the Merger).

The Merger was implemented in accordance with the process disclosed in the Explanatory Memorandum for the proposed Merger dated 21 October 2013 and the Supplementary and Corrective Disclosure dated 27 November 2013.

Date: 6 February 2014

Stuart Waight

Company Secretary

Rural Funds Management Ltd