

ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Rural Funds Group ARSN 112 951 578 (RFF) – distribution schedule

Rural Funds Management Limited (**RFM**) as responsible entity of RFF, provides the following information at the request of ASX Compliance Pty Ltd (**ASX**).

Distribution schedule

Analysis of Holdings as at 5 February 2014

Security Classes

Rural Funds Group

Holdings Ranges	Holders	Total Units	%
1-1,000	6	2,977	0.003
1,001-5,000	275	894,909	0.766
5,001-10,000	508	3,764,929	3.221
10,001-100,000	1,922	62,079,906	53.104
100,001-99,999,999,999	156	50,159,101	42.907
Totals	2,867	116,901,822	100.000

Dated: 10 February 2014



Stuart Waight
Company Secretary
Rural Funds Management Ltd