

13 February 2014



ABN 28 009 174 761

Company Advisor
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TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, the Directors of Regis Resources Limited (ASX: RRL), request a trading halt of the securities of the Company effective immediately, pending the release of an announcement by the Company regarding a weather event affecting operations at the Duketon Gold Project.

The Company requests the trading halt is to last the earlier of the Company releasing an announcement or until the commencement of trade on the morning of Monday 17 February 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely
Regis Resources Limited

A handwritten signature in black ink, appearing to read 'Kim Massey', is written over a light blue horizontal line.

Kim Massey
Company Secretary