

Appendix 4D

Half year report

Period ending on 31 December 2013

Name of entity

Monadelphous Group Limited

ABN or equivalent company reference

28 008 988 547

The information contained in this report relates to the following years:

Current half-year ended	31 December 2013
Previous half-year ended	31 December 2012

Results for announcement to the market

		\$'000		\$'000
Revenue	Down	1.02%	to	1,277,899
Profit after tax attributable to members	Up	10.13%	to	87,108
Net profit for the period attributable to members	Up	10.13%	to	87,108
Dividends	Amount per security		Franked amount per security	
<u>Half year ended 31 December 2013</u> Interim dividend (cents per share)	60.00c		60.00c	
<u>Half year ended 31 December 2012</u> Interim dividend (cents per share)	62.00c		62.00c	

Dividend payments

Date the interim 2014 dividend is payable

4 April 2014

Record date to determine entitlements to the interim dividend

14 March 2014

Date interim dividend was declared

17 February 2014

Total dividend per security (interim)

	Current half year	Previous half year
Ordinary securities	60.00c	62.00c

The Monadelphous Group Limited Dividend Reinvestment Plan (DRP) will apply to the interim dividend. A 2% discount to the daily volume weighted average market price of the Company's shares over the 10 trading days commencing on the second trading day after the dividend record date (14 March 2014) will apply for shares issued in relation to the interim dividend.

Total interim dividend to be paid on all securities

	Current half year \$'000	Previous half year \$'000
Ordinary securities	\$55,385	\$56,211
Total	\$55,385	\$56,211

Net tangible assets

	Current half year	Previous half year
Net tangible assets per ordinary security (cents per share)	375.81c	303.66c

Earnings per share

	Current half year	Previous half year
Basic earnings per share (cents per share)	94.9	88.6
Diluted earnings per share (cents per share)	94.8	86.9

Control gained over entities having material effect

No control over any material entities was gained during the half year ended 31 December 2013.

Loss of control of entities having material effect

No control over any material entities was lost during the half year ended 31 December 2013.

Details of associates and joint venture entities

A joint venture agreement establishing the Anaeco Monadelphous joint venture was executed on 29 March 2010. The principal activity of the joint venture is to deliver design-and-construct waste management systems for the WMRC DiCOM facility at Shenton Park in Western Australia.

Monadelphous Muhibbah Marine joint venture was established on 1 July 2011. The principal activity of the joint venture is to construct the approach jetty and ship berth associated with the Wiggins Island Coal Export Terminal project at Gladstone in Queensland.

A joint venture agreement between Monadelphous Engineering Pty Ltd and Transfield Services (Australia) Pty Ltd was executed on 5 September 2011. The principal activity of the joint venture is to undertake construction of the Toowoomba Wastewater Infrastructure Projects program for the Toowoomba Regional Council in Queensland.

A joint venture agreement between KT Pty Ltd and OSD Projects Pty Ltd was established on 10 November 2011. The principal activity of the joint venture is design and construction of a transmission pipeline and associated facilities for Hamersley Iron at West Angelas, near Newman in WA.

This report is based on accounts that have been reviewed.



Sign here:

Date: 17th February 2014

(Company Secretary)
 Print name: Zoran Bebic