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ASX ANNOUNCEMENT



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000 AUSTRALIA

19 February 2014

Company Announcements Office
Australian Securities Exchange

CALTEX AUSTRALIA LIMITED

NOTICE OF BRIEFING – 2013 FULL YEAR RESULTS PRESENTATION

Caltex Australia Limited (Caltex) will release its results for the year ended 31 December 2013 to the market on Monday, 24 February 2014.

Caltex will make a presentation to analysts and investors at 10 am (Sydney time) on 24 February 2014 following the release of the results to the market. The presentation will be made by Mr Julian Segal (Managing Director & CEO) and Mr Simon Hepworth (Chief Financial Officer).

The presentation to analysts and investors will be webcast and can be viewed from our website (www.caltex.com.au). An archive copy of the webcast will also be available from the website.

A handwritten signature in black ink, appearing to be "Peter Lim", written in a cursive style.

Peter Lim
Company Secretary

Phone: (02) 9250 5562 / 0414 815 732