

ASX Release

20 February 2014

Sydney Airport Traffic Performance January 2014

Pax (‘000s) ¹	January 2014			Year to Date		
	Jan-14	Jan-13	Growth (%)	YTD-14	YTD-13	Growth (%)
Domestic	2,125	2,065	+2.9%	2,125	2,065	+2.9%
International ²	1,285	1,189	+8.0%	1,285	1,189	+8.0%
DOC ³	5	7	-30.9%	5	7	-30.9%
Total	3,415	3,261	+4.7%	3,415	3,261	+4.7%

¹ Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

² International excludes Domestic-On-Carriage.

³ Domestic-On-Carriage.

CEO Kerrie Mather said, “International traffic through Sydney Airport performed very strongly during January, with growth of 8.0%. An increase in seat capacity of 6.3%, improved load factors and strong inbound nationality growth of 10.6% were the key drivers of this excellent result.

“Chinese nationals were the largest foreign growth driver this month, up 43% on the previous corresponding period (pcp) due to Chinese New Year falling partially in January. Direct capacity serving mainland China increased by 24% over the pcp, with four out of five carriers adding seats during January. In addition, Sydney Airport enjoyed robust demand from the Korean and Hong Kong nationality markets, again as a result of the large Sydney Lunar New Year celebrations. UK nationals were also a key driver as a result of cricket fans travelling to Sydney for the final Ashes test.”

Australian outbound grew 5.3% on the pcp with the most popular destinations being Malaysia (+51%), Singapore (+11%), Indonesia (+7%), UK (+6%) and USA (+5%).

“Domestic traffic performed solidly, growing by 2.9%, with the key driver being a market wide increase in capacity over the Christmas period,” Ms Mather said.

Key Points

- Total passenger traffic for January is estimated to have increased 4.7% on the pcp, with domestic traffic estimated to be up 2.9% on the pcp and international traffic (excluding domestic-on-carriage) up 8.0% on the pcp.
- For international traffic, the major nationality markets that grew during January included Australia (+5.3%), Hong Kong (+54.0%), China (+42.9%), Malaysia (+33.5%), UK (+14.9%), Korea (+10.9%), India (+10.4%), France (+9.5%), Indonesia (+8.2%) and Japan (+6.0%). Canada (-6.2%) is the only major nationality market that declined.

Last 12 Months Traffic Data

('000s)	2013	2013	2013	2013	2013	2013	2013	2013	2013	2013	2013	2014	Total	Total	Growth
	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb 13 - Jan 14	Feb 12 - Jan 13	%
Dom	1,882	2,117	2,073	1,980	1,930	2,183	2,117	2,088	2,274	2,147	2,183	2,125	25,100	24,666	+1.8%
Int	960	1,026	1,016	921	1,000	1,127	1,048	1,086	1,098	1,048	1,233	1,285	12,848	12,273	+4.7%
DOC	7	7	6	5	4	6	4	5	7	6	5	5	68	100	-31.3%
Total	2,849	3,150	3,095	2,906	2,935	3,316	3,170	3,180	3,380	3,201	3,421	3,415	38,017	37,038	+2.6%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

For further information, please contact:

Chantal Travers
Manager Investor Relations

Tel: +612 9667 9271
Mob: +61 428 822 375
Email: chantal.travers@syd.com.au

Laura Stevens
Manager Media and Communications

Tel: +612 9667 6477
Mob: +61 437 033 479
Email: laura.stevens@syd.com.au