



21 February 2014

Dividend Reinvestment Plan Applies for the 2014 Interim Dividend

Slater & Gordon (SGH) confirms that the Dividend Reinvestment Plan (DRP) applies to the 2014 interim dividend announced recently by SGH.

The record date is 14 March 2014. To participate in the DRP for the interim dividend, applications must be received by our share registry, Computershare by 5.00pm (Melbourne time) on 14 March 2014. Applications or notices to participate or withdraw from the DRP received after 5.00pm (Melbourne time) on 14 March 2014 will not be effective for this interim dividend but will be effective for future dividends until you terminate your participation or unless the DRP is suspended.

Shares issued under the DRP for the interim dividend will be issued at a discount of 2.5% to the individual daily volume weighted average price for the pricing period from 18 March 2014 to 14 April 2014.

US Shareholders

The shares to be issued to investors pursuant to the DRP, have not been, and will not be, registered under the US Securities Act or any securities laws of the states of the United States of America or any of the territories or possessions thereof ("United States"). Accordingly, the shares offered hereby may not be offered, sold or delivered to persons in the United States, to persons whose addresses are in the United States or to U.S. persons (as defined in Regulation S under the US Securities Act), except in transactions exempt from such registration. Subject to certain exceptions, applications will not be accepted from any person who is or appears to be or who is reasonably believed to be in or a resident of the United States or a U.S. person (as defined in Regulation S under the US Securities Act.) The DRP is not being sent, delivered, provided or otherwise circulated to or in the United States. Each holder of shares by virtue of receiving or purchasing additional shares pursuant to the DRP, agrees, for the benefit of S&G, that such holder is not in the United States, is not a U.S. person (as defined in Regulation S under the US Securities Act), is not receiving, purchasing, exercising or otherwise obtaining such additional shares for the account or benefit of a person in the United States or for the account or benefit of a U.S. person, and that the additional shares that may be acquired pursuant to the DRP may not be transferred in the United States. This communication does not constitute an offer to sell or a solicitation of an offer to buy any of these securities within the United States.

UK Shareholders

This document does not constitute a prospectus for the purposes of United Kingdom Listing Authority Prospectus Rules, made under Part IV of the Financial Services and Markets Act 2000 pursuant to European Union Directive (2003/71/EC), by virtue of Article 4.1(d) and that Directive and has not been approved by or filed with a competent authority in the United Kingdom.

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For more information

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