Senex Energy Limited
Appendix 4D
Half year report for the period ended 31 December 2013

Based on accounts that have been reviewed

Results for announcement to the market

All comparisons to half year ended 31 December 2012

				$ million
Revenue from ordinary activities	UP	14%	to	88.3
Revenue from ordinary activities excluding interest income	UP	17%	to	87.1
Profit after tax from ordinary activities	UP	9%	to	25.6

Revenue from ordinary activities increased by 14% from $77.3m to $88.3m, as a result of higher Australian Dollar oil prices. Net profit increased by 9% from $23.4 million to $25.6 million due to the increase in oil sales revenue. Further commentary on the Group's operating performance and results from operations are set out in the attached half year report.

Dividends

No dividends are proposed and no dividends were declared or paid during the current or prior year.

Net tangible asset backing

	2013	2012
Net tangible assets per ordinary security	$0.41	$0.35

Changes in ownership of controlled entities

During the period, the group established an Employee Share Trust (EST). The purpose of the EST is to acquire shares and/or subscribe for newly issued shares in Senex for past and future offers of Performance Rights and Unlisted Options for delivery to Senex employees under the Senex Equity Plans. The EST forms part of the Group and is wholly consolidated for financial statement purposes. The EST has not had a material impact on the financial statements.

During the period, Senex acquired control of a shelf company named Anarion Petroleum Pty Ltd on 26 November 2013. Anarion Petroleum, which is currently dormant, forms part of the Group and is wholly consolidated for financial statement purposes. This acquisition has not had a material impact on the financial statements.

Additional Appendix 4D disclosure requirements can be found in the Directors' Report and the 31 December 2013 half year financial statements.

This report is based on the consolidated 2013 half year financial statements which have been reviewed by Ernst & Young.