



MARKET RELEASE

27 February 2014

Oil Search Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Oil Search Limited (the "Company") will be suspended from quotation from the commencement of trading today, Thursday, 27 February 2014, at the request of the Company, pending an announcement of its financial results, a material acquisition and a proposed capital raising associated with that acquisition.

Security Code: OSH

Simon Daniels
Adviser, Listings Compliance (Sydney)



OIL SEARCH LIMITED

(Incorporated in Papua New Guinea)

ARBN - 055 079 868

27 February 2014

Mr Elvis Onyura
Senior Adviser - Listings, ASX Compliance
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Mr Onyura,

Request for Voluntary Suspension – Oil Search Limited

Pursuant to Listing Rule 17.2, Oil Search Limited (***Oil Search***) requests the immediate suspension from quotation of the ordinary shares in Oil Search (ASX Code: OSH), to apply from commencement of trading today.

The suspension is requested pending the announcement by Oil Search of its financial results, a material acquisition and a proposed capital raising associated with that acquisition.

For the purpose of Listing Rule 17.2, Oil Search provides the following information:

- (a) the suspension is necessary to allow Oil Search to finalise the details of an institutional placement in order to fund a proposed material acquisition;
- (b) the suspension is not expected to last beyond the commencement of trading on Friday, 28 February 2014 or when Oil Search makes an announcement regarding the outcome of the capital raising; and
- (c) Oil Search is not aware of any reason why its shares should not be suspended or of any other information necessary to inform the market about the suspension.

Please contact the undersigned if you require further information.

Yours sincerely
OIL SEARCH LIMITED

Stephen Gardiner
Group Secretary

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