

MARKET RELEASE

27 February 2014

Oil Search Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Oil Search Limited (the "Company") will be lifted at the commencement of trading on 28 February 2014, following the Company's announcement in relation to the proposed acquisition of the Pac LNG Group Companies which hold an interest in Petroleum Retention Licence 15 (PRL 15) located in the Papuan Basin in Papua New Guinea.

Security Code: OSH

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