



28 February 2014

Mr S Wutete
Australian Securities Exchange Limited
Exchange Plaza, 2 The Esplanade
PERTH WA 6000

By Facsimile: (08) 9221 2020
By Email: tradinghaltsperth@asx.com.au

Dear Sandra,

Request for Trading Halt

Rox Resources Limited (ASX: RXL) requests an immediate trading halt on its securities pending an announcement by the Company regarding a material drilling result.

The Company requests the trading halt be lifted on the earlier of commencement of normal trading on Tuesday 4th March 2014, or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you have any queries in relation to this request.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Brett Dickson", written in a cursive style.

Brett Dickson
Company Secretary