

What's this about?

Effective date: 3/03/2014

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- ASX Trade ASX 24
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- Trading Clearing Settlement
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- Operations Technology Market Data Rules Compliance Risk Other
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Title

SG Fleet Group Limited – Admission and Commencement of Official Quotation

Description

SG Fleet Group Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Tuesday 4 March 2014.

Official quotation of the Company's securities will commence at 12.00pm Australian Eastern Daylight Time (AEDT) on Tuesday 4 March 2014 on a conditional and deferred settlement basis. The Company is expected to raise approximately \$188,595,214 million pursuant to the offer under its replacement prospectus dated 20 February 2014 by the issue of approximately 101,943,359 million ordinary shares at an issue price of \$1.85 per share.

Quoted Securities:	242,691,826 ordinary fully paid shares
ASX Code:	SGF
Time:	12.00pm AEDT
Date:	Tuesday 4 March 2014
ASX Trade Abbreviation:	SGFLEET
ISIN:	AU000000SGF1
Home Branch:	Sydney
Industry Classification:	2030 - Transportation
Australian Registered Office:	Building 3 Level 2, 20 Bridge Street Pymble NSW 2073
Principal Administrative Office:	Building 3 Level 2, 20 Bridge Street Pymble NSW 2073 Phone: +61 2 9464 1000 Website: www.sgfleet.com
Company Secretary:	Kevin Victor Wundram
Share Registry:	Computershare Investor Services Pty Limited 60 Carrington Street Sydney NSW 2000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Victoria
Dividend Policy:	See page 16 of the Company's replacement prospectus dated 20 February 2014
Activities:	Fleet management, vehicle leasing and salary packaging services
ASX Restricted Securities:	None
Securities not quoted:	Nil

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Company are (i) ASX agreeing to quote the shares on ASX, (ii) settlement occurring under the underwriting agreement, and (iii) the issue by the Company of shares to successful applicants under the Prospectus offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Company's shares. The Company's shares will be placed in pre-open at 8:30am AEDT on Tuesday 4 March 2014 and trading will commence on a conditional and deferred settlement basis at 12:00pm AEDT on Tuesday 4 March 2014.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Company's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Signal E.

The Company is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Circular to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 9:30am on Friday 7 March 2014. The Company has agreed to send holding statements on Monday 10 March 2014, which means that the first day of normal trading will be Wednesday 12 March 2014, and the first settlement date will be Monday 17 March 2014.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's shares.

"This contract is conditional upon notification being received by ASX by close of business on Tuesday, 18 March 2014 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:30am AEDT on Friday 7 March 2014. If the conditions are not fulfilled by the close of business on Tuesday 18 March 2014, shares will not be issued and all conditional trades that have occurred since Tuesday 4 March 2014 will be cancelled.

If the conditions are not satisfied by 9:30am AEDT on Friday 7 March 2014, but are satisfied prior to the close of business on Tuesday 18 March 2014, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Tuesday 4 March 2014	Company admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00pm AEDT (ASX Code: SGF)
Thursday 6 March 2014	Last day of conditional trading
Friday 7 March 2014	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 9:30am AEDT) Trading to commence on a deferred settlement basis only (ASX Code: SGF)
Monday 10 March 2014	Holding statements sent to successful applicants
Tuesday 11 March 2014	Last day of deferred settlement trading
Wednesday 12 March 2014	First day of trading on a normal (T+3) basis (ASX Code: SGF)
Monday 17 March 2014	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 4 to 11 March 2014, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 20 February 2014.

Need more information?

For further information, please refer to the Company's replacement prospectus dated 20 February 2014 or call the Offer Information Line on 1300 317 954 (within Australia) or on +61 3 9415 4845 (from outside Australia) at any time from 8:30am to 5:30pm AEDT Monday to Friday.

Issued by
Simon Daniels

Disclaimer