



4 March 2014

Company Announcements Officer
AUSTRALIAN SECURITIES EXCHANGE LIMITED
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Dear Sir/Madam,

OIL SEARCH LIMITED – 2014 ANNUAL MEETING

Oil Search Limited advises that the 2014 Annual Meeting of Members of the Company will be held in the Ballroom at the Crowne Plaza Hotel, Port Moresby, Papua New Guinea, on Friday 16 May, 2014, at 10:00am.

A Notice of Meeting will be released on 11 April 2014.

Yours faithfully
OIL SEARCH LIMITED

STEPHEN GARDINER
Group Secretary