



4 March 2014

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula receives final SEIS for Lance".

The audio broadcast details are as follows:

- Comments on Peninsula receives final SEIS for Lance
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Tuesday 4 March 2014, 1.30pm AWST / 4.30pm AEDST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.