

Cleansing Statement for Placement

6 March 2014

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

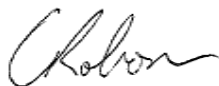
**ClearView Wealth Limited (ASX: CVW)
Notice under section 708A(5)(e) of the Corporations Act**

This notice is given by ClearView Wealth Limited (ASX: CVW) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

The Company advises as follows:

- (a) further to the announcement made by the Company on 26 February 2014 regarding an institutional placement to raise approximately \$20 million to be conducted by the Company, the Company has today issued 30,769,232 fully paid ordinary shares in the capital of the Company (**Placement Shares**) to institutional investors at an offer price of \$0.65 per Placement Share (the **Placement**);
- (b) the Company issued the Placement Shares without disclosure under Part 6D.2 of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they relate to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no “excluded information” which is required to be set out in this notice pursuant to section 708A(6)(e) or section 708AA(7)(d) of the Corporations Act.

Yours sincerely
ClearView Wealth Limited



Chris Robson
Company Secretary