

MARKET RELEASE

SYDNEY, 6 March 2014

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Issue of shares under Placement and Institutional Entitlement Offer

On Wednesday, 26 February 2014, ClearView Wealth Limited (**ClearView** or the **Company**, ASX: CVW) announced that it would conduct an Institutional Placement (**Placement**) and a 1 for 12 pro rata accelerated non-renounceable Entitlement Offer (**Entitlement Offer**), comprising an institutional component (**Institutional Entitlement Offer**) and retail component (**Retail Entitlement Offer**, together the **Entitlement Offer**) to raise a total of approximately A\$45m.

ClearView is pleased to advise that the issue and allotment of shares under the Placement and the Institutional Entitlement Offer has been completed. These shares will commence normal settlement trading today.

For further information, please contact:

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About ClearView Wealth Limited

ClearView Wealth Limited is a diversified Australian financial services company with businesses that provide integrated life insurance, wealth management and financial planning solutions. Additional information is available at www.clearview.com.au