

6 March 2014

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir / Madam

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AMCIL Limited

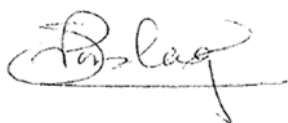
Monthly Net Tangible Asset Backing Per Share and Top 20 Investments

	Before Tax*	After Tax*
28 February 2014	93 cents	86 cents
31 January 2014	89 cents	83 cents

*The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of any brought forward losses.

Attached is a list of the Company's Top Twenty Investments as at 28 February 2014.

Yours faithfully,



Simon Pordage
Company Secretary

AMCIL LIMITED

TOP 20 INVESTMENTS AS AT 28/02/2014

Valued at closing prices at 28 February 2014

			Total Value \$ '000
1	OSH	Oil Search	15,935
2	BHP	BHP Billiton	13,145
3	NAB	National Australia Bank	10,998
4	STO	Santos	9,275
5	CBA	Commonwealth Bank of Australia	9,172
6	WBC	Westpac Banking Corporation	8,100
7	ANZ	Australia and New Zealand Banking Group	8,035
8	BXB	Brambles	7,965
9	TLS	Telstra Corporation	7,408
10	TCL	Transurban Group	6,964
11	QBE	QBE Insurance Group	6,790
12	AMP	AMP	6,659
13	EQT	Equity Trustees	5,215
14	CCL	Coca-Cola Amatil	4,916
15	TOX	Tox Free Solutions	4,662
16	TGR	Tassal Group	4,563
17	RIO	Rio Tinto	4,010
18	BKW	Brickworks	3,843
19	IPL	Incitec Pivot	3,821
20	IPP	iProperty Group	3,666

145,141

As % of Total Portfolio
(excludes Cash)

75.3%

Cash position at 28 February 2014 - \$21.3 million