



SG Fleet Group Limited
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ASX announcement

6 March 2014

Satisfaction of conditions for conditional market

Satisfaction of conditions

SG Fleet Group Limited (ACN 167 554 574) (**SG Fleet Group**) (ASX:SGF) advises that the conditions for the conditional market, as described in the prospectus issued by SG Fleet Group on 20 February 2014, have been satisfied, namely:

- ASX has agreed to grant quotation of the shares of SG Fleet Group;
- settlement of the initial public offer under the Underwriting Agreement dated 13 February 2014 has occurred; and
- the shares of SG Fleet Group have been issued to successful applicants under the offer.

Despatch date

SG Fleet Group confirms that it expects that despatch of holding statements will occur on Monday, 10 March 2014.

Normal settlement trading

Following the despatch of holding statements, normal settlement trading is expected to commence on Wednesday, 12 March 2014.

Kevin Wundram
CFO and Company Secretary
SG Fleet Group Limited

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