

Notice

Notice reference number: [Insert ref number]

Notice date: 6/03/2014

| What's this about | ? | Effective d | Effective date: 6/03/2014 | |
|-------------------|------------|-----------------------------------|---------------------------|--|
| ASX Trade | ASX 24 | | | |
| ✓ Trading | Clearing | Settlement | | |
| Operations | Technology | Market Data Rules Compliance Risk | ✓ Other | |

SG Fleet Group Limited (ASX Code: SGF) – Satisfaction of Conditions for Conditional Market

Further to ASX Notice 0141.14.03 dated 3 March 2014, SG Fleet Group Limited (Company) advised ASX Limited (ASX) today, Thursday 6 March 2014, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Company's securities will trade on a deferred settlement basis only for the remainder of the day. The "CT" tag attached to the Company's securities trading on ASX Trade has now been removed.

| Thursday 6 March 2014 | Conditions for the conditional market fulfilled | |
|-------------------------|--|--|
| | Trading continues on a deferred settlement basis only (ASX Code: SGF) | |
| Monday 10 March 2014 | Holding statements sent to successful applicants | |
| Tuesday 11 March 2014 | Last day of deferred settlement trading | |
| Wednesday 12 March 2014 | First day of trading on a normal (T+3) basis (ASX Code: SGF) | |
| Monday 17 March 2014 | Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 4 to 11 March 2014, and first settlement of trades conducted on a T+3 basis | |

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 20 February 2014.

Need more information?

For further information, please call the Offer Information Line on 1300 317 954 (within Australia) or on +61 3 9415 4845 (from outside Australia) at any time from 8:30am to 5:30pm AEDT Monday to Friday.

<u>Issued by</u> Lux Wigneswaran

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