

**RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")**

**MONDAY, 10 MARCH 2014**

**CONDITIONAL SETTLEMENT – GREAT SOUTHERN**

1. The Board of Directors of Bentham IMF Limited ("IMF") is pleased to announce the conditional settlement of claims against Great Southern and various of its officers.
2. The terms of the settlement are confidential to the parties and are to be the subject of a formal Settlement Agreement.
3. The settlement is subject to the support of 50% by value of the plaintiffs.
4. If the settlement becomes unconditional it is estimated that IMF will generate revenue of \$12.2M and a profit after capitalised overheads but before tax of about \$10M.
5. IMF will make a further announcement if the settlement becomes unconditional or if the conditions are not satisfied.
6. Further information can be obtained by contacting IMF at [www.benthamimflimited.com.au](http://www.benthamimflimited.com.au) or 1800 016 464.



**Diane Jones**  
**Chief Operating Officer**

IMF#1507579