

Monday 10 March 2014

## **ASX Release**

## Successful Capital Raising

Lindsay Australia Limited announces that it has completed a placement of 31,921,429 shares to sophisticated or professional investors at an issue price of \$0.28 per share to raise \$8,938,000. CCZ Corporate Finance Pty Ltd assisted the company in raising the capital.

The funds will be used to increase working capital and fund investment in logistic and warehousing facilities to be used by the Group's Transport and Rural divisions. The new shares to be issued represent approximately 14.7% of shares on issue as calculated in accordance with ASX Listing Rule 7.1. As the number of shares to be issued is below the 15% limit no shareholder approval is required.

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