



12 March 2014

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula undertakes \$5m placement".

The audio broadcast details are as follows:

- Comments on Peninsula undertakes \$5m placement
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Wednesday 12 March 2014, 5.45am AWST / 8.45am AEDST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.