

BACLUPAS PTY LIMITED ATF VALHALLA TRUST

ACN 002 818 340

13 March 2014

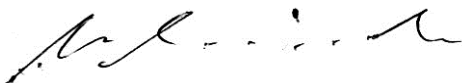
AINSWORTH GAME TECHNOLOGY LIMITED (ASX:AGI) SALE OF SHARES WITHOUT A DISCLOSURE DOCUMENT

We refer to the announcement by Ainsworth Game Technology Limited (the Company) on 7 March 2014 in relation to the sell down of 1,393,182 shares in the Company (**Sale Shares**) by Baclupas Pty Limited as trustee for the Valhalla Trust (**Seller**), an entity associated with Mr LH Ainsworth and a controller of the Company at the date of the sale.

For the purposes of section 708A(5)(e)(ii) of the Corporations Act 2001 (Cth) (**Corporations Act**), as notionally modified by ASIC Class Order 08/25, the Seller gives notice that:

- a) on 7 March 2014, the Seller completed the sale of the Sale Shares;
- b) the Seller sold the Sale Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) this notice is being given under section 708A(5)(e)(ii) of the Corporations Act;
- d) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- e) as at the date of this notice, the Seller is not aware of any information that may be "excluded information", as that term is defined in sections 708A(7) and (8) of the Corporations Act.

Signed for and on behalf of Baclupas Pty Limited as trustee for the Valhalla Trust:



LH Ainsworth