

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

FRIDAY, 14 MARCH 2014

CONDITIONAL SETTLEMENT - AIR CARGO

1. Today the Federal Court published orders for timetabling steps leading up to 6 June 2014, the date set for the Court to hear an application for Court approval to a proposed settlement of this case.
2. The terms of the proposed settlement are confidential and the proposed settlement is subject to certain conditions.
3. Bentham IMF Limited ("IMF") will make a further announcement once it is known that the settlement has become unconditional or that it will not come into effect. If the settlement becomes unconditional IMF does not presently expect the net profit from the matter will be more than \$2.5m.



Diane Jones
Chief Operating Officer