



MARKET RELEASE

17 March 2014

Cell Aquaculture Limited

TRADING HALT

The securities of Cell Aquaculture Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 19 March 2014 or when the announcement is released to the market.

Security Code: CAQ

Mauro Piccini
Senior Adviser, Listings Compliance (Perth)



17th March 2014

Mr Mauro Piccini
Senior Adviser
Listings (Perth)
Level 8, Exchange Plaza
2 the Esplanade
PERTH WA 6000.

Dear Mauro

**CELL AQUACULTURE LIMITED
TRADING HALT REQUEST**

My Cell Aquaculture Limited hereby request that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

1. The Company requests a trading halt immediately, pending the release of an announcement, in relation to an acquisition.
2. The trading halt is to last until the earliest of the Company releasing the announcement, or the commencement of trading on Wednesday 19th March 2014.
3. We expect that the trading halt will end by the Company making an announcement.
4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Deborah Ho", with a stylized flourish at the end.

**Deborah Ho
Company Secretary
Cell Aquaculture Limited**

Cell Aquaculture Ltd
ACN 091 687 740
Level 24
44 St George's Terrace
Perth, Western Australia, 6000
Phone: (08) 6211 5099
Fax: (08) 9218 8875
ASX Code: CAQ