

24 March 2014

RETIREMENT OF MANAGING DIRECTOR / CEO

Sino Gas & Energy Holdings Limited (ASX: SEH, "Sino Gas", "the Company"), wishes to advise that Managing Director and CEO Mr Robert Bearden has informed the Board of his intention to retire from his position.

Sino Gas chairman Gavin Harper paid tribute to Mr Bearden's contribution to the Company since he joined in May 2012 and wished him well for his future endeavours.

"Robert leaves Sino Gas in a much stronger position than when he started," Mr Harper said.

"Under Robert's leadership Sino Gas has developed into an ASX 300 Company with strong partners, gas sales agreements in place, a clear path to first pilot pipeline gas sales. Sino has a supportive shareholder base and tremendous potential growth in front of us. We now have a competent technical team in place in Beijing and expect to also appoint a strong COO in the near future to further build the Beijing presence."

"Robert has played a large part in taking the company to this position and the Sino Gas Board intends on appointing a high calibre replacement who will continue to grow the company and build shareholder value."

Mr Bearden said his decision to retire was made for personal and family reasons after more than 30 years in the petroleum industry.

"I have thoroughly enjoyed my time with Sino Gas and believe I leave the Company in a great place with first gas sales on the horizon. I look forward to watching its continued progress."

Mr Bearden will serve his 90 day notice period to ensure a smooth transition of current key activities while an international search for his replacement is undertaken. A specialist global energy and natural resources executive recruitment firm will be retained to assist with the new appointment. Sino Gas will update shareholders on Mr Bearden's replacement in due course.

For more information, please contact:

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www.sinogasenergy.com

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