

28 March 2014

Manager Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Board and Senior Management Appointments

The board of Regis is pleased to announce the following board and management appointments.

Non-Executive Director

Mr Glyn Evans has been appointed as a non-executive director of the Company. Glyn is a geologist with over 30 years experience in base metal and gold mining operations. He was an executive director of ASX listed gold mining companies between 1991 and 2007. He has a strong mine geology background, having held senior mine management positions early in his career and then ultimately managed the gold resources and reserves of both Samantha Gold NL (1987-1994) and Equigold NL (1995-2007). He has also led extensive exploration programmes over his long career which culminated in significant gold discoveries including the well-known Higginsville and Chalice Mines in Western Australia and the Bonikro mine in Ivory Coast.

Mr Evans is a fellow of the Australian Institute of Mining and Metallurgy.

New Executive Appointment

The board has also made a new senior executive appointment with Mr Paul Thomas to join the Company as Chief Operating Officer (COO). Paul is a qualified Metallurgist with extensive operating and development experience gained in a career of over 25 years in the mining industry. During this time Paul has held a number of senior operations management and executive roles within Australian listed gold and base metal mining companies.

Most recently, Paul was part of the Senior Executive Management Team of ASX listed OM Holdings Limited. From 2007 - 2010 he was Managing Director of the operating subsidiary OM Manganese Limited with responsibility for the Australian operations including the Bootu Creek manganese mining operation. During this time, Paul was instrumental in the turnaround of the company's Australian operations and oversaw the significant expansion of the production capacity and resource base. From 2010 – 2014 he was the OMH Group's Chief Development Officer, where amongst other projects he headed the execution of the development of the Company's ferro-alloy smelting project in Malaysia. He was a Non-Executive Director of ASX listed iron ore, precious and base metals explorer Scandinavian Resources Ltd from 2010-2012.

Prior to these roles Paul held several General Manager roles at gold mining operations for Equigold NL (1996 - 2005) and Mount Eden Gold Mines Ltd (1995 - 1996) and the role of Chief Operating Officer at Wedgetail Mining Limited (2005 - 2007).

Mr Thomas has various regulatory and technical qualifications in mining, processing, management and finance. These include a Diploma in Open Cut and Underground Mining, a Diploma of Business and a Graduate Diploma of Applied Finance and Investment. He is a Graduate Member of the Australian Institute of Company Directors and a Senior Associate of the Financial Services Institute of Australasia.

Senior Management Restructure

In conjunction with the appointment of Mr Thomas, the Company has also restructured senior management.

Mr Michael Evans has been promoted to the role of Chief Development Officer (CDO). Michael has a very strong operational and development background. Most recently he managed the design, development and construction of all three of Regis' Duketon mining operations, all of which were completed on time and budget. Prior to his time at Regis, Michael held the roles of Group Maintenance Superintendent and Senior Project Manager at Equigold NL.

Michael will take responsibility for all design, development and construction activities for the Regis group whilst still overseeing long term maintenance and expansion planning for existing operations and feasibility studies for new projects. Both the COO and CDO will report to Managing Director, Mark Clark.

Mr Tony Hinkley (General Manager - Moolart Well) and Mr Myles Ertzen (Project Manager) have been promoted to General Managers of Operations. Mr Hinkley will be based at Duketon and will assume oversight responsibility for all three mining operations. Mr Ertzen will be based in Perth and will manage the mine planning and scheduling aspects of the projects along with legislative and compliance commitments. Mr Hinkley and Mr Ertzen will report to the COO.

Yours sincerely
Regis Resources Limited

Mark Clark
Managing Director