Melbourne IT Ltd
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31 March 2014

Melbourne IT Limited
Notice under section 708A (5)(e) of the Corporations Act

This notice is given by Melbourne IT Limited (the **Company**) under section 708A (5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

On 31 March 2014, the Company lodged an Appendix 3B in respect of (among other issues of securities) the issue of 9,285,144 fully paid ordinary shares (the **Shares**) to:

(a) Corpsand Pty Limited ACN 083 171 500 in relation to 9,208,363 shares;

(b) Anthony Good in relation to 40,415 shares;

(c) Gavin Mark Cohen in relation to 8,083 shares;

(d) Desmond Cohen in relation to 6,736 shares; and

(e) Joel Berstein in relation to 21,547 shares,

at an issue price of $1.30 per share, as partial consideration for the sale of their respective shares in Netregistry Group Limited ACN 128 050 019. The remaining consideration was payable in cash. The Company advises as follows:

(a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;

(b) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they relate to the Company; and

  (ii) section 674 of the Corporations Act; and

(c) as at the date of this notice, there is no “excluded information” which is required to be set out in this notice pursuant to section 708A(6)(e) of the Corporations Act.

Yours sincerely

Arnaud Desprets
Company Secretary