

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

1 April 2014

Automotive Holdings Group Limited (ASX:AHE) (**AHG**) has today issued 32,951,290 ordinary shares at \$3.49 per share (**Placement Shares**) pursuant to the placement to institutional and sophisticated investors announced on 25 March 2014.

AHG gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) AHG has complied with the provisions of Chapter 2M of the Corporations Act as they apply to AHG;
 - (b) AHG has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'David Rowland', is positioned above the printed name and title.

David Rowland
Company Secretary