



1 April 2014

Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

PRICING OF SHARES TO BE ALLOCATED UNDER THE DIVIDEND REINVESTMENT PLAN

Steadfast advises that ordinary shares to be allocated under the Company's Dividend Reinvestment Plan (DRP) will be priced at \$1.5037 per share for the dividend payable on 14 April 2014.

The price has been determined in accordance with the rules of the DRP and based on a daily volume weighted average price for the five trading days from 24 March 2014 to 28 March 2014 inclusive, excluding trades which were not considered to reflect normal supply and demand.

Yours faithfully

A handwritten signature in blue ink that reads "Linda Ellis".

Linda Ellis
Group Company Secretary & General Counsel

Steadfast Group Limited

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