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ASX ANNOUNCEMENT



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000 AUSTRALIA

2 April 2014

Company Announcements Office
Australian Securities Exchange

CALTEX AUSTRALIA LIMITED
CHANGE OF DIRECTOR'S INTEREST – J SEGAL

Caltex Australia Limited (Caltex) gives notice of a change of director's interest in the company's shares for Mr Julian Segal (Managing Director & CEO) under ASX Listing Rule 3.19A. The change of interest relates to the vesting, exercise and lapse of 2011 performance rights for Mr Segal under the terms of the Caltex Equity Incentive Plan.

An Appendix 3Y: Change of Director's Interest Notice for Mr Segal is attached for the purpose of making this disclosure on behalf of Caltex and Mr Segal.

A handwritten signature in black ink, appearing to be "Peter Lim", written in a cursive style.

Peter Lim
Company Secretary

Phone: (02) 9250 5562 / 0414 815 732
Attach.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Caltex Australia Limited (Caltex)
ABN	40 004 201 307

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Julian Segal
Date of last notice	3 May 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct	Direct	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not applicable	Not applicable	Held on trust for Mr Segal (as beneficiary). AET Structured Finance Services Pty Ltd Pty Ltd (as trustee) of the Caltex Equity Incentive Plan is the registered holder
Date of change	2 April 2014	2 April 2014	No change
No. of securities held prior to change	73,979	642,160 (2011, 2012, & 2013 grants)	46,604
Class	Fully paid ordinary Caltex shares	Performance Rights	Fully paid ordinary Caltex shares
Number acquired	81,900	None	No change
Number disposed	None	Vesting and lapse of performance rights as described in "Nature of change" below	No change
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$21.5269 (value per share based on 1 day average price)	Not applicable	Not applicable
No. of securities held after change	155,879	448,496 (2012 & 2013 grants)	46,604

Appendix 3Y
Change of Director's Interest Notice

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Automatic exercise of vested performance rights granted to Mr Segal in 2011 as a long term incentive.</p> <p>Shares to satisfy the exercise of the performance rights were acquired on market by AET Structured Finance Services Pty Ltd (as trustee) of the Caltex Equity Incentive Plan in March 2014.</p>	<p>Vesting and lapse of performance rights granted to Mr Segal as a long term incentive in 2011.</p> <p>193,664 rights were originally granted in 2011.</p> <p>Upon testing of the performance conditions at the end of the performance period: 81,900 vested and 111,764 lapsed.</p>	<p>No change</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
<p>No. and class of securities to which interest related prior to change</p> <p>Note: Details are only required for a contract in relation to which the interest has changed</p>	
Interest acquired	
Interest disposed	
<p>Value/Consideration</p> <p>Note: If consideration is non-cash, provide details and an estimated valuation</p>	
Interest after change	

Part 3 – +Closed period

<p>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</p>	No
<p>If so, was prior written clearance provided to allow the trade to proceed during this period?</p>	Not applicable
<p>If prior written clearance was provided, on what date was this provided?</p>	Not applicable

+ See chapter 19 for defined terms.