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ASX ANNOUNCEMENT



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000 AUSTRALIA

2 April 2014

Company Announcements Office
Australian Securities Exchange

CALTEX AUSTRALIA LIMITED

CHANGE OF DIRECTOR'S INTEREST – J SEGAL (2011 STI)

Caltex Australia Limited (Caltex) gives notice of a change of director's interest in the company's shares for Mr Julian Segal (Managing Director & CEO) under ASX Listing Rule 3.19A. The change of interest relates to the release of shares under the terms of Caltex's 2011 short term incentive scheme.

An Appendix 3Y: Change of Director's Interest Notice for Mr Segal is attached for the purpose of making this disclosure on behalf of Caltex and Mr Segal.

A handwritten signature in black ink, appearing to be "Peter Lim", written in a cursive style.

Peter Lim
Company Secretary

Phone: (02) 9250 5562 / 0414 815 732

Attach.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Caltex Australia Limited (Caltex)
ABN	40 004 201 307

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Julian Segal
Date of last notice	2 April 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct	Direct	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not applicable	Not applicable	Held on trust for Mr Segal (as beneficiary). AET Structured Finance Services Pty Ltd (as trustee) of the Caltex Equity Incentive Plan is the registered holder
Date of change	2 April 2014	No change	2 April 2014
No. of securities held prior to change	155,879	448,496 (2012 & 2013 grants)	46,604
Class	Fully paid ordinary Caltex shares	Performance Rights	Fully paid ordinary Caltex shares
Number acquired	25,965	No change	Not applicable
Number disposed	Not applicable	No change	25,965
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	The shares were purchased on market in April 2012 at \$13.8396, under the terms of Caltex's 2011 short term incentive scheme for senior executives (including the Managing Director & CEO).	Not applicable	None

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	181,844	448,496 (2012 & 2013 grants)	20,639
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares were transferred from an indirect interest held on trust for Mr Segal under the Caltex Equity Incentive Plan, to a direct interest by Mr Segal as the registered holder.		<p>Release of shares under the terms of Caltex's 2011 short term incentive scheme for senior executives (including the Managing Director & CEO).</p> <p>Under the terms of the scheme, shares are held on trust under the Caltex Equity Incentive Plan and are subject to a service condition and a performance condition being met and a two year trading restriction.</p> <p>As a result of all conditions being satisfied, shares granted in 2012 (pursuant to the 2011 short term incentive) have been transferred from an indirect interest held on trust for Mr Segal to a direct interest by Mr Segal as the registered holder.</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable