



2 April 2014

The Manager Announcements  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Placement & Notice under Section 708A (5) (e) (i)**

East Africa Resources Limited (ASX: EAF) advises that it has completed a placement of 995,952 shares from the recent Rights Issue shortfall at an issue price of \$0.01 each to raise \$9,959.52 before costs.

The Placement shares were issued pursuant to ASX Listing Rule 7.1.

**NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT**

The Company gives this notice pursuant to section 708A (5) (e) (i) of the Corporations Act 2001 (Cth) ("Act").

The Shares will be issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act

Yours faithfully,  
**East Africa Resources Limited**

**Eva Witheridge**  
**Company Secretary**