

**RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")**

**WEDNESDAY, 2 APRIL 2014**

**DIVIDEND REINVESTMENT PLAN**

1. The Board of Directors of Bentham IMF Limited ("IMF") advises that the price for the shares to be allocated under the Dividend Reinvestment Plan ("DRP") for the 2014 interim dividend to be paid on 4 April 2014 is \$1.6896.
2. The price was calculated in accordance with the DRP Terms and Conditions and a 3.5% discount has been applied. Shares will be allocated to shareholders participating in the DRP on 4 April 2014.
3. Of the interim dividend, \$1.7M was distributed by way of shares under the DRP.



**Diane Jones**  
Chief Operating Officer

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IMF#1529806