



MARKET RELEASE

3 April 2014

African Energy Resources Limited

TRADING HALT

The securities of African Energy Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 7 April 2014 or when the announcement is released to the market.

Security Code: AFR

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



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3 April 2014

Mr Dave Filov
ASX Compliance Pty Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

via email: tradinghaltspert@asx.com.au

Dear Dave,

REQUEST FOR TRADING HALT

African Energy Resources Limited (ASX:AFR) requests an immediate halt in the trading of its securities pending the release of an announcement regarding a capital raising.

An announcement is expected to be made within two days at which time the trading halt shall be lifted. The Company is not aware of any reason why a trading halt should not be granted.

Yours sincerely,

Daniel Davis
Company Secretary