

ASX Release

Date: 7 April 2014

## **Completion of Consolidation**

Tamaska Oil and Gas Ltd (ASX: TMK) wishes to advise that the 100:1 consolidation of the Company's securities has been completed and dispatch of new holding statements to existing shareholders has been completed.

The Company's current capital structure is as follows:

Quoted	
Fully Paid Ordinary Shares	63,960,249
Listed Options exercisable at \$0.50 each expiring on or before 17 August 2015	32,600,000

Unquoted	
Unlisted Options exercisable at \$0.15 each expiring on or before 3 October 2017	3,000,000
Convertible Notes	2

For and on behalf of the Board

Alexander Parks Managing Director

Tamaska Oil & Gas Limited