

MARKET RELEASE

7 April 2014

InterMet Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of InterMet Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code:

ITT

Kerrie Papamihail

Assistant Manager, Listings Compliance (Perth)

InterMet Resources Ltd

ACN 112 291 960

ASX Code: ITT

Contacts

Level 2, 23 Barrack Street PERTH WA 6000

Tel: +61 8 9325 7080 Fax: +61 8 9325 7120

info@intermetresources.com.au www.intermetresources.com.au

Capital Structure

Shares 341,500,500 Options 128,400,000

Directors

Mr. Andrew Richards
Non- Executive Director

Mr. Scott Mison
Non- Executive Director / Company Secretary

Mr. Barnaby Egerton-Warburton Non- Executive Director



7 April 2014

Jill Hewitt
Senior Adviser
Listing Compliance (Perth)
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Jill,

REQUEST FOR VOLUNTARY SUSPENSION

In accordance with the requirements of Listing Rule 17.2, InterMet Resources Limited ("InterMet")(ASX: ITT) hereby requests that its securities be placed in voluntary suspension.

Further to the request on 3 April 2014 to be placed in a trading halt, the Company is in the process of finalising an acquisition and a voluntary suspension is requested until an announcement is made to the market.

The Company is not aware of any reason why the request to be placed in voluntary suspension should not be granted.

Yours faithfully

Scott Mison

Director, InterMet Resources Ltd

Tel: +61 8 9325 7080