

ASX RELEASE

11 April 2014

The Manager
ASX Market Announcements
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000



Electronic Lodgement

Dear Sir or Madam

Company Announcement

Attached is the following announcement for release to the market:

- Scheme Booklet sent to shareholders.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Des Petherick", with a stylized flourish extending from the end.

Des Petherick
Company Secretary

Telephone: (08) 8418 1114

11 April 2014

Envestra Limited Scheme Booklet sent to shareholders

The Envestra Limited (**Envestra**) Scheme Booklet covering the proposed Scheme of Arrangement under which APA Group would acquire all Envestra shares not already held by APA Group (**Scheme**) was mailed to all Participating Envestra Shareholders on 10 April 2014, together with a proxy form for the Scheme Meeting and an election form. The Scheme Booklet was released via the ASX and posted on Envestra's website (www.envestra.com.au) on Monday 7 April.

Participating Envestra Shareholders (being all Envestra shareholders other than APA Group) should read the Scheme Booklet, which sets out detailed information about the Scheme, including reasons why shareholders might vote in favour of, or against, the proposal.

Scheme Meeting

The Scheme Meeting has been convened for **10.00am (Adelaide time) on Tuesday, 13 May 2014** at Riverbank Rooms 1-3, Adelaide Convention Centre, North Terrace, Adelaide, South Australia.

Participating Envestra Shareholders who are unable to attend the Scheme Meeting can vote by completing and returning the proxy form that accompanies the Scheme Booklet, or submit their proxy vote online at www.linkmarketservices.com.au or www.envestra.com.au, by **10.00am (Adelaide time) on Sunday, 11 May 2014**.

Scheme Consideration Elections

Participating Envestra Shareholders can choose the form of their Scheme Consideration by completing and returning the Election Form that accompanies the Scheme Booklet (or by making their Election online at www.envestra.com.au) in accordance with the instructions set out on the Election Form, by the Election Date, currently expected to be 4.30pm (Adelaide time) on 23 May 2014.

Envestra Shareholder Information Line

Participating Envestra Shareholders who have questions in relation to the Scheme or the Scheme Booklet should contact the Envestra Shareholder Information Line on 1300 784 494 (within Australia) or +61 1300 784 494 (outside Australia) on Business Days between 8.00am and 4.30pm (Adelaide time).

For further information contact:

Des Petherick
Company Secretary
(08) 8418 1114

