

14 April 2014

## APPOINTMENT OF PHILIP BAINBRIDGE AS NON-EXECUTIVE DIRECTOR

Sino Gas & Energy Holdings Limited (ASX: SEH, "Sino Gas", "the Company"), is pleased to announce the appointment of highly regarded oil and gas industry executive Philip Bainbridge to the Board as a Non-Executive Director.

Mr Bainbridge brings a wealth of experience to the Sino Gas board, having spent 23 years with BP Group in a range of petroleum engineering, development, commercial and senior management roles in the UK, Australia and USA.

In addition, Mr Bainbridge has previously spent six years with Oil Search Limited as Chief Operating Officer responsible for safety, operational and financial performance of all company assets in PNG and overseas, before moving to Executive General Manager LNG, responsible for all aspects of Oil Search's interests in the US\$19 billion PNG LNG project.

Mr Bainbridge is currently a Non-Executive Director of both Drillsearch Energy Limited and the PNG Sustainable Development Program. Mr Bainbridge holds a BSc (Hons) in Engineering, has completed the International Executive Program at the European Institute of Business Administration (INSEAD) and is a Graduate of the Australian Institute of Company Directors.

Commenting on Mr Bainbridge's appointment, Sino Gas Chairman Gavin Harper said: "We are extremely pleased to welcome someone of his calibre as a Non-Executive Director. His deep experience across the international oil and gas sector will be invaluable to Sino Gas as we progress our plans to transform from explorer to producer during 2014".

Mr Bainbridge commented: "I'm delighted to have been invited to the Board of Sino Gas. The Company is poised for success in 2014 and I look forward to contributing to what promises to be an exciting period of growth".

As previously advised in the announcement of 7 April 2014, Sino Gas continues to progress plans to appoint a new Chief Operating Officer and Chief Executive Officer.

For more information, please contact:

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Our latest announcements and presentations can be found on our website:  
[www.sinogasenergy.com](http://www.sinogasenergy.com)

### About Sino Gas & Energy Holdings Limited

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Sino Gas & Energy Holdings Limited ("Sino Gas" ASX: SEH) is an Australian energy company focused on developing Chinese unconventional gas assets. Sino Gas holds a 49% interest in Sino Gas & Energy Limited ("SGE") through a strategic partnership completed with MIE Holdings Corporation ("MIE" SEHK: 1555) in July 2012. SGE has been established in Beijing since 2006 and is the operator of the Linxing and Sanjiaobei Production Sharing Contracts (PSCs) in the Ordos Basin, Shanxi province.

SGE's interest in the Linxing PSC with CUCBM is 64.75% and 49% for the Sanjiaobei PSC held with PCCBM. SGE has a 100% working interest during the exploration phase of the PSC, with SGE's PSC partners being entitled to back-in upon Overall Development Plan (ODP) approval, by contributing development and operating costs in line with their PSC interest.

The PSCs are located in the Ordos Basin and cover an area of approximately 3,000km<sup>2</sup>. The Ordos Basin is the second largest onshore oil and gas producing basin in China. The region has mature field developments with an established pipeline infrastructure to major markets. Rapid economic development is being experienced in the provinces in which Sino Gas' PSCs are located and natural gas is seen as a key component of clean energy supply in China.

### Disclaimer

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Certain statements included in this release constitute forward looking information. This information is based upon a number of estimates and assumptions made on a reasonable basis by the Company in light of its experience, current conditions and expectations of future developments, as well as other factors that the Company believes are appropriate in the circumstances. While these estimates and assumptions are considered reasonable, they are inherently subject to business, economic, competitive, political and social uncertainties and contingencies.

Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, gas prices, exploration, acquisition, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes. Forward-looking information is no guarantee of future performance and, accordingly, investors are cautioned not to put undue reliance on forward-looking information due to the inherent uncertainty therein. Forward-looking information is made as at the date of this release and the Company disclaims any intent or obligation to update publicly such forward-looking information, whether as a result of new information, future events or results or otherwise.