

ASX RELEASE

16 April 2014

Update to Share Purchase Plan Timetable

Further to the issue of the prospectus by Tigers Realm Coal Limited (the Company) on 8 April 2014 in relation to the Company's share purchase plan (the SPP), the Company advises that the closing date for the offer under the SPP (the Offer) has been extended by two business days to 5pm (Sydney time) on 24 April 2014. Set out below is an updated timetable for the Offer incorporating the extended closing date.

Event	Date
Date of the Prospectus	31 March 2014
Record Date The date for determining entitlements of shareholders to participate in the Offer	7.00pm (Sydney time) on 11 December 2013
Opening Date Despatch of Prospectus and Application Forms. Offer opens for acceptances.	8 April 2014
Closing Date The last day for receipt of acceptances.	5.00pm (Sydney time) on 24 April 2014
Allotment and Issue Date Proposed Allotment and Issue Date for New Shares.	30 April 2014
Despatch Date The date on or around which transaction confirmations / holding statements will be sent to shareholders.	30 April 2014
Normal Trading New Shares issued under the Offer expected to commence quotation on ASX on a normal T+3 basis.	1 May 2014

The Company may, in its discretion subject to the listing rules of the ASX, vary any of the dates in the timetable above by lodging a revised timetable with the ASX.

For further information, contact:

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