

Notice reference number: 0364.14.04

Notice date: 16/04/2014

What's this about?

Effective date: 16/04/2014

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|--|----------------------------------|-----------------------------------|-----------------------------|----------------------------------|----------------------------|--|
| ☒ ASX Trade | ☐ ASX 24 | | | | | |
| <hr/> | | | | | | |
| ☒ Trading | ☐ Clearing | ☐ Settlement | | | | |
| <hr/> | | | | | | |
| ☐ Operations | ☐ Technology | ☐ Market Data | ☐ Rules | ☐ Compliance | ☐ Risk | ☒ Other |

Title

Japara Healthcare Limited – Admission and Commencement of Official Quotation

Description

Japara Healthcare Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Thursday 17 April 2014.

Official quotation of the Company's securities will commence at 11.00am Australian Eastern Standard Time (AEST) on Thursday 17 April 2014 on a conditional and deferred settlement basis. The Company is expected to raise up to \$450.4 million pursuant to the offer under its replacement prospectus dated 11 April 2014 (Replacement Prospectus) by the issue of up to 225.2 million ordinary shares at an issue price of \$2.00 per share.

Quoted Securities: approximately 262.5 million ordinary fully paid shares

ASX Code: JHC

Issue/sale price: \$2.00 per share

Time: 11.00am AEST

Date: Thursday 17 April 2014

ASX Trade Abbreviation: JAPARA

ISIN: AU000000JHC5

Home Branch: Melbourne

Industry Classification: 3510 Healthcare Equipment & Services

Australian Registered Office: Q1 Building Level 4
1 Southbank Boulevard
Southbank VIC 3006

Principal Administrative Office: Q1 Building Level 4
1 Southbank Boulevard
Southbank VIC 3006
Phone: +61 3 9649 2109
Website: www.japara.com.au

Company Secretary: John McKenna

Share Registry: Link Market Services Limited
333 Collins Street

	Melbourne VIC 3000
Lead Manager:	Macquarie Capital (Australia) Limited 101 Collins Street Melbourne VIC 3000
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Victoria
Dividend Policy:	See page 73 (section 4.10) of the Company's Replacement Prospectus
Activities:	Residential aged care operator
ASX Restricted Securities:	None
Securities not quoted:	Nil

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Company are (i) ASX agreeing to quote the shares on ASX, (ii) settlement occurring under the underwriting agreement, and (iii) the issue by the Company of shares to successful applicants under the Prospectus offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Company's shares. The Company's shares will be placed in pre-open at 8:30am AEST on Thursday 17 April 2014 and trading will commence on a conditional and deferred settlement basis at 11.00am AEST on Thursday 17 April 2014.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Company's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Signal E.

The Company is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met on Tuesday 22 April 2014. The Company has agreed to send holding statements on Wednesday 23 April 2014, which means that the first day of normal trading will be Thursday 24 April 2014, and the first settlement date will be Wednesday 30 April 2014.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's shares.

"This contract is conditional upon notification being received by ASX by close of business on Thursday 1 May 2014 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 2.00pm AEST on Tuesday 22 April 2014. If the conditions are not fulfilled by the close of business on Thursday 1 May 2014, shares will not be issued and all conditional trades that have occurred since Thursday 17 April 2014 will be cancelled.

If the conditions are not satisfied by 2.00pm AEST on Tuesday 22 April 2014, but are satisfied prior to the close of business on Thursday 1 May 2014, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Thursday 17 April 2014	Company admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 11:00am AEST (ASX Code: JHC)
Tuesday 22 April 2014	Last day of conditional trading Conditions for the conditional market expected to be fulfilled
Wednesday 23 April 2014	Trading to commence on a deferred settlement basis only (ASX Code: JHC) Holding statements sent to successful applicants Last day of deferred settlement trading
Thursday 24 April 2014	First day of trading on a normal (T+3) basis (ASX Code: JHC)
Wednesday 30 April 2014	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 17 to 23 April 2014, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?Instructions

Please refer to the Company's Replacement Prospectus.

Need more information?

For further information, please refer to the Company's call the Offer Information Line on 1800 828 558 (within Australia) or on +61 1800 828 558 (from outside Australia) at any time from 8:30am to 5:00pm AEST Monday to Friday

Issued by
Dean Litis

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Disclaimer