

24 April 2014

Company Announcements Office
Australian Securities Exchange

By eLodgement

Equity Trustees Limited – section 708A(5)(e) notice

Shares Issued Under Placement

Equity Trustees Limited (**EQT**) has today issued 2,168,328 fully paid ordinary shares (**Shares**) at a price of A\$17 per Share to professional and sophisticated investors pursuant to a share placement, the outcome of which was announced to ASX on 14 April 2014. EQT gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, EQT has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to EQT; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely



Philip Maddox
Company Secretary

