

Equity Trustees Limited ABN 46 004 031 298 AFS Licence No 240975 RSE Licence No L0003094

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24 April 2014

Company Announcements Office Australian Securities Exchange

By eLodgement

Equity Trustees Limited – section 708A(5)(e) notice **Shares Issued Under Placement**

Equity Trustees Limited (*EQT*) has today issued 2,168,328 fully paid ordinary shares (Shares) at a price of A\$17 per Share to professional and sophisticated investors pursuant to a share placement, the outcome of which was announced to ASX on 14 April 2014. EQT gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Corporations Act) that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. as at the date of this notice, EQT has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to EQT; (a) and
 - (b) section 674 of the Corporations Act; and
- 3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely

Philip Maddox

Company Secretary