TIGERS REALM COAL
ACN 146 752 561 LIMITED

ASX RELEASE

30 April 2014

Tigers Realm Coal Completes Share Purchase Plan

Tigers Realm Coal Limited (**Company**) is pleased to advise that it concluded its Share Purchase Plan (**SPP**) on 24 April 2014 with subscriptions totalling $602,500 being received. Share allotments at $0.165 per share will be made today with a total of 3,651,569 shares being issued.

The SPP was the final part of the funding package for approximately $62m announced on 12 December 2013 and followed up on 23 January 2014. The funds raised to be mainly used to advance the Company's projects at Amaam and Amaam North.

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