



(Subject to Deed of Company Arrangement)

30 April 2014

Date to Complete Deed of Company Arrangement Extended

Noble Mineral Resources Limited (ASX:NMG) (Subject to Deed of Company Arrangement) (the Company) wishes to advise that progress is being made towards the completion of the Deed of Company Arrangement and satisfying all conditions precedent.

Approval of the Scheme of Arrangement by the creditors and employees of the Company's effected Ghanaian subsidiaries has now been achieved and it's implementation is now subject to the approval of the High Court of Ghana. The High Court hearing dated has now been set for 15 May 2014.

To facilitate the completion of the DOCA, the Deed Administrators and Resolute Mining Limited, in accordance with the provisions of the DOCA, have agreed to extend the date for satisfaction of the outstanding conditions precedent until 31 May 2014.

ENDS

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